



DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
WASHINGTON, D.C. 20590

OFFICE OF
THE ADMINISTRATOR

AUG 7 1975

RECORDATION NO. 6690-0 Filed & Recorded
RECORDATION NO. 6690-0

AUG 7 1975 - 2 43 PM

INTERSTATE COMMERCE COMMISSION

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Secretary:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, and April 16, 1975, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant plaza North, S.W., Washington, D.C. 20024, and the delegate of the Secretary of Transportation of the United States of America (the "Administrator"), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690, on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, on January 31, 1975, at 5:00 p.m., recordation No. 6690-J, on March 21, 1975, at 8:40 a.m., recordation No. 6690-M, and on May 28, 1975, at 12:15 p.m., recordation No. 6690-O. Pursuant to section 20(c) of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak will shortly acquire from General Electric Company the 25 diesel-electric locomotives identified in the list appended hereto. The locomotives are to be financed by a Conditional Sale Agreement dated as of June 1, 1975 which was guaranteed by the Administrator on July 16, 1975. In exchange for a lien on those locomotives granted as of the date of the aforesaid guarantee, the Administrator hereby releases, with respect to those locomotives, his


lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, and April 16, 1975, respectively, and under any other agreement or agreements between the Administrator and Amtrak. I, therefore, request that this document be recorded and appropriately filed pursuant to section 20(c) of the Interstate Commerce Act.

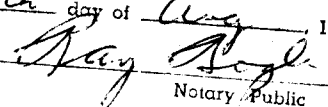
Sincerely,


ASAPH H. HALL
Administrator

Enclosure

Attest:


Donald W. Bennett
Chief Counsel

Subscribed and sworn to before me
this 7th day of Aug, 1975

Notary Public
My Commission Expires April 30, 1977

SCHEDULE A

DESCRIPTION OF EQUIPMENT

Type	Quantity	Manufacturer's Specifications	Place of Acceptance	R.R. no.	Unit Price	Total Price	Deliver
3000 hp. Diesel Electric Loco-motive Model P30CH	25	Builder's Specification No. 3685, June 7, 1974 and Proposition 354D-466 dated June 7, 1974. Lessee's request for quotation X-RAD-130-01 dated 5/10/74 and Purchase Order WWJ-4171-048 dated Sept. 27, 1974 and supplements thereto.	Erie, Pennsylvania	700 through 724 (both inclusive)	\$600,468	\$15,011,700	4 Locomotives in June, 1975; 11 Locomotives in July, 1975; 10 Locomotives in August, 1975.

*The term "unit of Equipment" as used in this Conditional Sales Agreement shall mean a locomotive described above, including the signal equipment installed therein.

†Exclusive of fuel and freight.